Simpson Thacher & Bartlett LLP 425 Lexington Ave New York, NY 10017

Exhibit B

Certification of Michael H. Torkin

Case: 19-30088 Doc# 4767-2 Filed: 11/15/19 Entered: 11/15/19 14:36:16 Page 1 of 6

Simpson Thacher & Bartlett LLP

Jonathan Sanders (No. #228785) 1 SIMPSON THACHER & BARTLETT LLP 2475 Hanover Street Palo Alto, CA 94304 Telephone: (650) 251-5000 Facsimile: (650) 252-5002 Michael H. Torkin Nicholas Goldin Kathrine A. McLendon Jamie J. Fell SIMPSON THACHER & BARTLETT LLP 425 Lexington Avenue New York, NY 10017 Telephone: (212) 455-2000 Facsimile: (212) 455-2502 Counsel for the Board of Each of PG&E Corporation and Pacific Gas and Electric Company and for Certain Current and Former Independent Directors UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION In re: Bankruptcy Case No. 19-30088 (DM) **PG&E CORPORATION,** Chapter 11 - and -(Lead Case) PACIFIC GAS AND ELECTRIC (Jointly Administered) COMPANY, CERTIFICATION OF MICHAEL H. Debtors. TORKIN IN SUPPORT OF SECOND INTERIM APPLICATION OF SIMPSON ☐ Affects PG&E Corporation THACHER & BARTLETT LLP FOR ALLOWANCE AND PAYMENT OF ☐ Affects Pacific Gas and Electric Company **COMPENSATION AND ☒** Affects both Debtors REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MAY 1, 2019 THROUGH * All papers shall be filed in the Lead Case No. **AUGUST 31, 2019** 19-30088 (DM).

1

Case: 19-30088 Doc# 4767-2 Filed: 11/15/19 Entered: 11/15/19 14:36:16 Page 2

New York, NY 10017 425 Lexington Ave

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

- 1. I am a partner with the applicant firm, Simpson Thacher & Bartlett LLP ("Simpson Thacher"), and involved in Simpson Thacher's representation of (i) the Board of Directors (the "Board") of each of PG&E Corporation and Pacific Gas and Electric Company (the "**Debtors**"), as the Board may be constituted from time to time, and for the members of the Board from time to time in their capacities as members of the Board, and (ii) certain current and former independent directors in their individual capacities who serve or served as independent directors prior to and/or as of the Petition Date (as defined below) (each an "Independent **Director**" and collectively, the "**Independent Directors**") in connection with the abovereferenced chapter 11 cases (the "Chapter 11 Cases").
- 2. I am familiar with the Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated February 27, 2019 [Docket No. 701] (the "Interim Compensation Order"), the Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees for the Northern District of California effective February 19, 2014 (the "Local Guidelines"), the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the "UST Guidelines"), and the Revised Fee Examiner Protocol dated October 24, 2019 [Docket No. 4473] (the "Fee **Examiner Protocol**," and, together with the Local Guidelines, collectively, the "Fee Guidelines").
- 3. This Certification is made in connection with Simpson Thacher's second interim fee application, dated November 15, 2019 (the "Application") for allowance and payment of compensation and reimbursement of expenses for the period commencing May 1, 2019 through and including August 31, 2019 (the "Compensation Period").

2

Case: 19-30088 Doc# 4767-2 Filed: 11/15/19 Entered: 11/15/19 14:36:16 Page 3

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

- 4. Pursuant to the Local Guidelines, I certify that:
 - a. I have read the Application
 - b. To the best of my knowledge, information and belief formed after reasonable inquiry, except as set forth in the Application, the fees and disbursements sought fall within the Local Guidelines;
 - c. The fees and disbursements sought are billed at rates in accordance with those generally charged by Simpson Thacher and generally accepted by Simpson Thacher's clients.
- 5. I certify that the Debtors, counsel for each of the Official Committees, and the U.S. Trustee are each being provided with a copy of the Application in accordance with the Interim Compensation Order.
- 6. Exhibit C to the Application compares the blended hourly rate billed by attorneys and paraprofessionals in Simpson Thacher's domestic offices to non-bankruptcy matters during the preceding year on a rolling 12 months year ending August 31, 2019 with blended hourly rate billed by attorneys and paraprofessionals to the Debtors in connection with the Chapter 11 Cases during the Compensation Period. Simpson Thacher does not charge a premium for bankruptcy related services as compared to other services.
- 7. Simpson Thacher responds to the questions identified in the UST Guidelines as follows:
- 8. Question 1: Did Simpson Thacher agree to any variations from, or alternatives to, Simpson Thacher's standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the Compensation Period? If so, please explain.
 - a. Answer: No.

3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

1

- 9. Question 2: If the fees sought in the Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did Simpson Thacher discuss the reasons for the variation with the client?
 - a. <u>Answer</u>: The fees sought in the Application do not exceed by 10% or more
 the aggregate fees budgeted for Simpson Thacher for the Compensation
 Period.
- 10. Question 3: Have any of the professionals included in the Application varied their hourly rate based on geographic location of the Chapter 11 Cases?
 - a. Answer: No.
- 11. Question 4: Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices? If so, please quantify by hours and fees.
 - a. <u>Answer</u>: Yes. Simpson Thacher personnel have spent approximately 73 hours and \$76,579 in time and fees related to preparing, reviewing and/or revising the time records or invoices for the period May 1 August 31, 2019.
- 12. <u>Question 5</u>: Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.
 - a. <u>Answer</u>: Yes. The time and fees related to reviewing for privileged or confidential information is included in the amount of time and fees related to preparing, reviewing and/or revising the time records or invoices referenced in the Answer to Question 4.

New York, NY 10017

- 13. Question 6. Does the Application include any rate increases since Simpson Thacher's retention in this case? If so, did the client review and approve the rate increases in advance? Did the client agree when retaining the law firm to accept all future rate increases?
 - a. Answer. The Application does not include any rate increases since
 Simpson Thacher's retention. The Debtors have been advised that
 Simpson Thacher customarily increases its hourly rates in September each year and were again notified prior to the rate increase in September this year; however, such rate increases are not reflected in this Application, which only covers May 1 August 31, 2019.

Dated: November 15, 2019 New York, New York /s/ Michael H. Torkin Michael H. Torkin